

Huntsville, Alabama

308 Fountain Circle Huntsville, AL 35801

Cover Memo

Meeting Type: City Council Regular Meeting Meeting Date: 5/1	File ID: 1MP-2951
Department: Urban Development	
Subject: Ty	ype of Action: Approval/Action
Resolution authorizing the Mayor to execute Modification of Resta Agreement among the City of Huntsville, HLA Properties, LLC, T Cavender Family Beneficiary OOS, LTD., Mushashi, LLC, SPT P Wholesale, LLC.	Γ.D. Management LTD., Attitude, LLC,
Resolution No.	
Finance Information:	
Account Number: TBD	
City Cost Amount: NA	
Total Cost: NA	
Special Circumstances:	
Grant Funded: NA	
Grant Title - CFDA or granting Agency: NA	
Resolution #: NA	
Location: (list below)	
Address: District: District 1 District 2 District 3 District 4	4 □ District 5 □
Additional Comments:	

RESOLUTION NO	. 23-
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BE IT RESOLVED by the City Council of the City of Huntsville, Alabama, that the Mayor be, and he is hereby, authorized to execute that certain Modification of Restrictive Covenant and Exclusive Use Agreement, by and among the City of Huntsville, an Alabama municipal corporation; HLA Properties, LLC, an Alabama limited liability company; T.D. Management LTD., an Ohio limited liability company; Attitude, LLC, an Alabama limited liability company; Cavender Family Beneficiary OOS, LTD., a Texas Limited Partnership; Mushashi, LLC, an Alabama limited liability company; SPT Prairie 7090 Drive NW, LLC, a Delaware limited liability company; and, Cabela's Wholesale, LLC, a Nebraska corporation, which said modification is substantially in words and figures as that certain document attached hereto and identified as "Modification of Restrictive Covenant and Exclusive Use Agreement, by and among the City of Huntsville, HLA Properties, LLC, T.D. Management LTD., Attitude, LLC, Cavender Family Beneficiary OOS, LTD., Mushashi, LLC, SPT Prairie 7090 Drive NW, LLC, and Cabela's Wholesale, LLC," consisting of fourteen (14) pages (including exhibits) and the date of May 11, 2023, appearing on the first page thereof, together with the signature of the City Clerk, and an executed copy of said document, after being signed by the Mayor and the City Clerk, shall be permanently kept on file in the Office of the City Clerk of the City of Huntsville, Alabama.

ADOPTED this the 11th day of May, 2023.

President of the City Council of the City of Huntsville, Alabama

APPROVED this the 11th day of May, 2023.

Mayor of the City of Huntsville, Alabama

Deed Bk 2023 Pg 12570
(PAGE 12570 of 12582)
E-RECORDED 4/7/2023 11:10:01 AM
Frank Barger, PROBATE JUDGE
Madison County, Alabama
Term/Cashier: 036-5GR1JVU-21/Itabor
Tran: 653842 Additional Page \$32.50
Filing \$1.00
Imaging \$10.00
Mental Health Fee \$12.00
Microfilm \$0.25
Additional Name \$5.00
Total: \$60.75

STATE OF ALABAMA)
COUNTY OF MADISON)

MODIFICATION OF RESTRICTIVE COVENANT AND EXCLUSIVE USE AGREEMENT

THIS MODIFICATION OF RESTRICTIVE COVENANT AND EXCLUSIVE USE AGREEMENT (this "Modification Agreement") is made and entered into effective as of the tay of an among HLA PROPERTIES, LLC, an Alabama limited liability company; T. D. MANAGEMENT LTD., an Ohio limited liability company; ATTITUDE, LLC, an Alabama limited liability company; CAVENDER FAMILY BENEFICIARY OOS, LTD., a Texas Limited Partnership; CITY OF HUNTSVILLE, an Alabama municipal corporation; and MUSHASHI, LLC, an Alabama limited liability company (collectively as "Owners"); SPT PRAIRIE 7090 DRIVE NW, LLC, a Delaware limited liability company, (individually "SPT"); and, CABELA'S WHOLESALE, LLC, a Nebraska limited liability company (successor by conversion with Cabela's Wholesale, Inc., a Nebraska corporation) (individually "Cabela's);

RECITALS:

- A. ATTITUDE, LLC, an Alabama limited liability company, as Seller, ENVIRONMENT, LLC, an Alabama limited liability company, and MUSHASHI, LLC, an Alabama limited liability company, collectively as "Owners", entered into that certain Restrictive Covenant and Exclusive Use Agreement for the benefit of CABELA'S WHOLESALE, INC., a Nebraska corporation, its affiliates, successors and assigns, collectively as "Cabela's", dated as of November 18, 2014 and recorded November 19, 2014 as Document No. 20141119000613500, in the records of the Office of the Judge of Probate of Madison County, Alabama (the "Agreement").
- B. The undersigned Owners are the current owners of the "Controlled Tract" described in Exhibit "A" attached to the Agreement. Lot 9 included in the "Controlled Tract" was conveyed to The City of Huntsville, Alabama, a municipal corporation in the State of Alabama and now being dedicated as a public right of way commonly known as "Cabela Drive".
- C. The "Cabela's Store Site" described in Exhibit "B" attached to the Agreement was conveyed to SPT by that certain deed from Cabela's Wholesale, Inc., a Nebraska corporation dated September 25, 2017 and recorded October 11, 2017 as Document No. 20171011000601070 in the records of the Office of the Judge of Probate of Madison County, Alabama.
- D. A portion of the Controlled Tract is labeled on the Site Plan attached as Exhibit "C" to the Agreement as the "Retail Area" and referred to in the Agreement as the "Retail Tract". The Retail Tract is subject to certain additional restrictions more particularly described in the Agreement.
- E. The Owners, SPT and Cabela's desire to join in this Modification Agreement to modify the additional restrictions contained in Section 2.2(a) of the Agreement regarding the Retail Tract as hereinafter set out and to delete subparagraph (K) contained in Section 2.2(a) of the Agreement.

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NOW, THEREFORE, for and in consideration of the premises, the mutual covenants herein contained, the sum of TEN (10.00) DOLLARS and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and accepted, the undersigned Owners, SPT and Cabela's agree as follows:

1. <u>Recitals</u>. Owners, SPT and Cabela's acknowledge that the Recitals set forth above are accurate and agree that such Recitals are hereby incorporated into this Modification Agreement by reference as if fully set forth herein.

2. <u>Modification to Section 2.2(a) Additional Restrictions Applicable to Retail Tract and Cabela's Store Site.</u>

(i) The first sentence of Section 2.2(a) shall be deleted in its entirety and the following sentence shall be substituted in lieu thereof:

The Retail Tract (or "Retail Area" as labeled on the Site Plan), excluding the Cabela's Store Site, shall be used only for "retail sales and mixed use", to include multifamily and lodging, except, however for up to one 10,000 square foot "sit-down" restaurant approved in writing by Cabela's shall be permitted, provided that the Required Parking Ratio for any such restaurant shall be not less than 10 parking spaces per 1,000 square feet, and further provided, after 65,000 square feet of space on the Retail Tract is subject to binding, fully executed agreements for "retail sales or mixed use", then thirty percent (30%) of all space in the Retail Tract in excess of 65,000 sq. ft. may be used for restaurants subject to the foregoing limitations on Parking Ratios.

- (ii) Subparagraph (K) of Section 2.2(a) shall be deleted in its entirety.
- 3. Entire Agreement. This Modification Agreement states the entire agreement among the parties hereto and merges into this Modification Agreement all statements, representations, and covenants heretofore made, and any agreements not incorporated herein are void and of no force and effect.
- 4. **Further Amendment.** The Agreement or this Modification Agreement may not be further varied, altered or amended, except by a written instrument executed by all of the owners of all properties which comprise the Controlled Tract, the Cabela's Store Site and Cabela's.
- 5. Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of Alabama.
- 6. <u>Captions and Interpretations</u>. Paragraph titles or captions contained herein are inserted as a matter of convenience and for reference, and in no way define, limit, extend of describe the scope of this Modification Agreement or any provision hereof. No provision in this Modification Agreement is to be interpreted for or against either party because that party or such party's legal representative drafted such provision.
- 7. <u>Counterparts</u>. This Modification Agreement may be executed in counterparts, each of which shall be deemed an original, but all of which shall constitute one and the same instrument. The signature page of any counterpart may be detached therefrom without impairing the legal effect of the signature(s) thereon provided such signature page is attached to any other counterpart identical thereto.
- 8. <u>Binding</u>. Except as herein modified, all other terms and provisions of the Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the undersigned, HLA PROPERTIES, LLC, an Alabama limited liability company has caused this Modification Agreement to be executed by its duly authorized representative effective as of the date first above written.

OWNER OF CONTROLLED TRACT – Lot 1 of Parkside Town Centre, Phase 3, recorded as Document Number 20160824000481250

HLA PROPERTIES, LLC, an Alabama limited liability company

By:
Printed Name: Ismael Abusaleem
Title: Managen

STATE OF ALABAMA

COUNTY OF MADISON

Given under my hand and seal this the 2 2 day of September

Notary Public

My Commission Expires:

IN WITNESS WHEREOF, the undersigned, T.D. MANAGEMENT LTD., an Ohio limited liability company has caused this Modification Agreement to be executed by its duly authorized representative effective as of the date first above written.

> OWNER OF CONTROLLED TRACT - Lot 1A of Parkside Town Centre, Phase 3, recorded as Document Number 20160824000481250

T.D. MANAGEMENT LTD., an Ohio limited liability company

Printed Name: Title:

STATE OF ()h COUNTY OF Ham Har

I, the undersigned, a Notary Public in and for said county and in said state, hereby certify that, whose name as Management of T.D. MANAGEMENT LTD., an Ohio limited liability company is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that being informed of the contents of this instrument, such Manage C, and with full authority executed the same voluntarily for and as the act of said limited liability company on the day the same bears date.

Given under my hand and seal this the graduated day of september, 20 22.

Notary Public

My Commission Expires:

ROBERT ALAN CESTREICHER, Allorroy At Law NOTARY PUBLIC - STATE OF OHIO My commission has no expiration date Sec. 147.03 R.C.



IN WITNESS WHEREOF, the undersigned, ATTITUDE, LLC, an Alabama limited liability company, has caused this Modification Agreement to be executed by its duly authorized Manager effective as of the date first above written.

> OWNER OF CONTROLLED TRACT - Lot 4 of Parkside Town Centre recorded as Document Number 20141119000613380

ATTITUDE, LLC, an Alabama limited liability company

James B. Packard, Its Manager

STATE OF ALABAMA) **COUNTY OF MADISON**)

I, the undersigned, a Notary Public in and for said county and in said state, hereby certify that, JAMES B. PACKARD, whose name as Manager of ATTITUDE, LLC, an Alabama limited liability company is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that being informed of the contents of this instrument, he as such Manager, and with full authority executed the same voluntarily for and as the act of said limited liability company on the day the same bears date.

Given under my hand and seal this the 5 day of capil

My Commission Expires:

HINTE ICE

IN WITNESS WHEREOF, the undersigned, CAVENDER FAMILY BENEFICIARY OOS, LTD., a Texas limited partnership has caused this Modification Agreement to be executed by its duly authorized General Partner effective as of the date first above written.

> OWNER OF CONTROLLED TRACT - Lot 5A of Parkside Town Centre, Phase 2, recorded as Document Number 20160518000270120

CAVENDER FAMILY BENEFICIARY OOS, LTD., a Texas limited partnership

CAVENDER FAMILY BENEFICIARY OOS BY: MANAGEMENT, LLC., a Texas limited liability company, Its General Partner

Printed Name: MIKE

Title: President

STATE OF COUNTY OF HAVY 15

I, the undersigned, a Notary Public in and for said county and in said state, hereby certify that, Mike A. Cavender, whose name as President of CAVENDER FAMILY BENEFICIARY OOS MANAGEMENT, LLC, a Texas limited liability company in its capacity as General Partner of CAVENDER FAMILY BENEFICIARY OOS, LTD., a Texas limited partnership is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that being informed of the contents of this instrument, he as such a resident, and with full authority executed the same voluntarily for and as the authorized acts of said entities on the day the same bears date.

Given under my hand and seal this the 13 day of March

KAMI GAIL SISSON lotary Public, State of Texas Comm. Expires 07-23-2025 Notary ID 11116320

My Commission Expires: 07 - 23

IN WITNESS WHEREOF, the undersigned, CITY OF HUNTSVILLE, an Alabama municipal corporation has caused this Modification Agreement to be executed by its Mayor and attested by its Clerk-Treasurer effective as of the date first above written.

	OWNER OF CONTROLLED TRACT – Lot 5B of Parkside Town Centre, Phase 2, recorded as Document Number 20160518000270120
ATTEST:	CITY OF HUNTSVILLE, an Alabama municipal corporation
By:Shaundrika Edwards, Clerk-Treasurer	By: Tommy Battle, Mayor
STATE OF ALABAMA) : COUNTY OF MADISON)	
TOMMY BATTLE and SHAUNDRIKA EL Clerk-Treasurer, respectively, of the CITY Of are signed to the foregoing instrument, and what being informed of the contents of the in executed the same voluntarily for and as the act	n and for said County, in said State, hereby certify that DWARDS, whose names as Mayor and
	Notary Public My Commission Expires:

IN WITNESS WHEREOF, the undersigned, MUSHASHI, LLC, an Alabama limited liability company has caused this Modification Agreement to be executed by its Members effective as of the date first above written.

OWNER OF CONTROLLED TRACT – Lot 2 of The Bridges in Research Park, Phase 4

MUSHASHI, LLC, an Alabama limited liability company

BY: PRIMARY PROCESS, LLC, an Alabama limited liability company, Its Member

By: James, B. Packard, As Its Manager

By: Michael W. Cuibreath, As Its Manager

BY: NO SWORD, LLC, an Alabama limited liability company, Its Member

By: James B. Packard, As Its Manager

STATE OF ALABAMA)
:
COUNTY OF MADISON)

I, the undersigned, a Notary Public in and for said county and in said state, hereby certify that, JAMES B. PACKARD and MICHAEL W. CULBREATH, whose names as Managers of PRIMARY PROCESS, LLC, an Alabama limited liability company in its capacity as Member of MUSHASHI, LLC, an Alabama limited liability company are signed to the foregoing instrument, and who are known to me, acknowledged before me on this day that being informed of the contents of the instrument, they, as such Managers, and with full authority, executed the same voluntarily for and as the authorized acts of said entities on the day the same bears date.

Notary Public

My Commission Expires

day of_

8

STATE OF ALABAMA)
	- 00
	- 00
COUNTY OF MADISON)

I, the undersigned, a Notary Public in and for said county and in said state, hereby certify that, JAMES B. PACKARD, whose name as Manager of NO SWORD, LLC, an Alabama limited liability company in its capacity as Member of MUSHASHI, LLC, an Alabama limited liability company is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that being informed of the contents of the instrument, he, as such Manager, and with full authority, executed the same voluntarily for and as the authorized acts of said entities on the day the same bears date.

Given under my hand and seal this the day of

Notary Public

My Commission Expires:

IN WITNESS WHEREOF, the undersigned, SPT PRAIRIE 7090 CB DRIVE NW, LLC, a Delaware limited liability company, has caused this Modification Agreement to be executed by its duly authorized officer effective as of the date first above written.

OWNER OF CABELA'S STORE SITE:

SPT PRAIRIE 7090 CB PRIVE NW, LLC, a

Delaware limited liability company

By: Printed Name

Title: Authorized Signatury

STATE OF Florida

COUNTY OF miami-Dade)

I, the undersigned, a Notary Public in and for said county and in said state, hereby certify that, Andrew Sossen, whose name as Juthorized Signatury of SPT PRAIRIE 7090 CB DRIVE NW, LLC, a Delaware limited liability company is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that being informed of the contents of this instrument, he as such officer and with full authority executed the same voluntarily for and as the act of said limited liability company on the day the same bears date.

Given under my hand and seal this the 28 day of march, 2023.

ANGELA OSPINA Notary Public - State of Florida Commission # HH 074261 My Comm. Expires Feb 3, 2025 Notary Public Bonded through National Notary Assn. My Commission Expires: 02-03-25

IN WITNESS WHEREOF, the undersigned, CABELA'S WHOLESALE, LLC, a Nebraska limited liability company has caused this Modification Agreement to be executed by its duly authorized representative effective as of the date first above written.

िकृष	CABELA'S WHOLESALE, LLC, a Nebraska limited liability company By: Printed Name: Kevin Maliszewski Title:
STATE OF Missouri)	
COUNTY OF Greene)	
WHOLESALE, LLC, a Nebraska limited lial who is known to me, acknowledged before me	bility company is signed to the foregoing instrument, and con this day that being informed of the contents of this, and with full authority executed the same voluntarily for bears date.
TAMMY L. CAMERON Notary Public – Notary Seal STATE OF MISSOURI Greene County My Commission Expires Aug. 5, 2024 Commission #12521666	Notary Public My Commission Expires: 8/5/2024

THIS INSTRUMENT PREPARED BY: JAMES G. HARRISOIN HARRISON & GAMMONS, P.C. 2430 L & N Drive Huntsville, AL 35801 256-533-7711

MORTGAGEE CONSENT

The undersigned Mortgagee, RIVER BANK & TRUST, joins in the foregoing Modification of Nadson County, Alabama Certifying that it is the holder of that certain Modification. certifying that it is the holder of that certain Mortgage heretofore granted by HLA PROPERTIES, LLC appearing of record in Mortgage Book 2021, Page 22031 in the records of the Office of the Judge of Probate of Madison County, Alabama (the "Mortgage"), (ii) consents to the terms of the Modification Agreement; and (iii) agrees that its rights under the Mortgage shall be subject to and subordinate to the terms of said Modification Agreement as to the real property owned by HLA PROPERTIES, LLC, an Alabama limited liability company.

Printed Name: STATE OF ALABAMA COUNTY OF Morsaul

RIVER BANK & TRUST

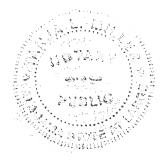
I, the undersigned, a Notary Public in and for said county and in said state, hereby certify that, Lewis A-Lion Newlat, whose name as evelward A Rejonal of RIVER BANK & TRUST, an Alabama banking corporation is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day that being informed of the contents of this instrument, ___he as such officer, and with full authority executed the same voluntarily for and as the act of said corporation on the day the same bears date.

Given under my hand and seal this the _3 da

Notary Public My Commission Expires:

TANJAL MILLER

Notary Public, Alabama State At Large My Commission Expires Feb. 25, 2025



MORTGAGEE CONSENT ("Cabela's Store Site"

The undersigned Mortgagee, WILMINGTON TRUST, NATIONAL ASSOCIATION, AS TRUSTEE, FOR THE BENEFIT OF THE REGISTERED HOLDERS OF GS MORTGAGE SECURITIES CORPORATION II, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2017-GS8 AND THE HOLDER OF THE RELATED COMPANION LOAN, AS THEIR INTERESTS MAY APPEAR, joins in the foregoing Modification of Restrictive Covenant and Exclusive Use Agreement ("Modification Agreement") for the purpose of (i) certifying that it is the holder of that certain Mortgage, Assignment of Rents and Leases and Security Agreement heretofore granted by SPT PRAIRIE 7090 CB DRIVE NW, LLC, a Delaware limited liability company appearing of record as Document No. 20171011000601080 in the records of the Office of the Judge of Probate of Madison County, Alabama (the "Mortgage"), (ii) consents to the terms of the Modification Agreement; and (iii) agrees that its rights under the Mortgage shall be subject to and subordinate to the terms of said Modification Agreement as to the real property owned by SPT PRAIRIE 7090 CB DRIVE NW, LLC, a Delaware limited liability company.

WILMINGTON TRUST, NATIONAL ASSOCIATION, AS TRUSTEE, for the benefit of the registered holders of GS MORTGAGE SECURITIES CORPORATION II, COMMERCIAL MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2017-GS8 and the holder of the related companion loan, as their interests may appear

By:	Jan 1	Mu
Printed Name:	DAVID	WEGEREK
Title:	DURECTOR	

COUNTY OF Mecklerburg)

Given under my hand and seal this the 3rd day of April , 2023

BLAIR HARRISON BARBOUR Notary Public, North Carolina Mecklenburg County My Commission Expires December 11, 2023 Notary Public

My Commission Expires: 12-11-2-62-3

MORTGAGEE CONSENT (Controlled Tract – Lot 2 of The Bridges in Research Park Phase 4)

The undersigned Mortgagee, FIRST COMMERCE BANK, a Tennessee corporation, joins in the foregoing Modification of Restrictive Covenant and Exclusive Use Agreement ("Modification Agreement") for the purpose of (i) certifying that it is the holder of those certain Mortgages heretofore granted by MUSHASHI, LLC, an Alabama limited liability company appearing of record (a) as Document No. 20150831000483620, re-recorded as Document No. 20151014000566870 and ratified and reaffirmed as Document No. 20151105000612380; and (b) recorded as Document No. 20161107000637030, respectively in the records of the Office of the Judge of Probate of Madison County, Alabama (the "Mortgage"), (ii) consents to the terms of the Modification Agreement; and (iii) agrees that its rights under the Mortgage shall be subject to and subordinate to the terms of said Modification Agreement as to the real property owned by MUSHASHI, LLC, an Alabama limited liability company.

liability company	
	FIRST COMMERCE BANK, a Tennessee corporation
	By: Idm 1. Ergen h
	Printed Name: John T. /Erry Fr
	Title: Sevien Vice President
COUNTY OF Madisan	
COUNTY OF Madisan	
1, the undersigned, a Notar	ry Public in and for said county and in said state, hereby certify that,
BANK, a Tennessee corporation	se name as Sealer View Position of FIRST COMMERCE is signed to the foregoing instrument, and who is known to me,
cknowledged before me on this da	y that being informed of the contents of this instrument, he as such
orporation on the day the same bea	authority executed the same voluntarily for and as the act of said
사이 그 방식이 하다 사람들이 하는 그 얼룩	하면 회사의 가장이 되어 가는 이 모두지 된 하는 그 그 아이를 보고 있는 사람들은 그 있다. 하나 없다.
Given under my hand and so	eal this the 24th day of March 2023.
	Notary Bublic
	Notary Public My Commission Expires: 5/2024